

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for Highland Capital Management, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-34054-sgj11
Reorganized Debtor.)	
In re: CHARITABLE DAF FUND, L.P., AND)	
CLO HOLDCO LTD.,)	Adv. Pro. No. 21-03067-sgj
Plaintiffs,)	
vs.)	
HIGHLAND CAPITAL MANAGEMENT, L.P.,)	
HIGHLAND HCF ADVISOR, LTD., AND)	
HIGHLAND CLO FUNDING, LTD.,)	
Defendants)	

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

**REORGANIZED DEBTOR’S WITNESS AND EXHIBIT LIST WITH
RESPECT TO EVIDENTIARY HEARING TO BE HELD ON JANUARY 25, 2023**

Highland Capital Management, L.P. (the “Debtor”) submits the following witness and exhibit list with respect to CLO Holdco, Ltd. and Charitable DAF Fund, LP’s *Renewed Motion to Withdraw the Reference* [Docket No. 128], which the Court has set for hearing at 1:30 p.m. (Central Time) on January 25, 2023 (the “Hearing”) in the above-styled adversary proceeding (the “Adversary Proceeding”).

A. Witnesses:

1. Any witness identified by or called by any other party; and
2. Any witness necessary for rebuttal.

Exhibits:

Number	Exhibit	Offered	Admitted
1.	Transcript of November 23, 2021 hearing		
2.	Securities and Exchange Commission, C.F.R. Parts 275, <i>Prohibition on Fraud by Advisers to Certain Pooled Investment Vehicles</i> , Release No. IA-2628; File No. S7-25-06.		
3.	<i>Second Amended and Restated Investment Advisory Agreement</i> , dated to be effective January 1, 2017, by and between Charitable DAF Fund, L.P., Charitable DAF GP, LLC, and Highland Capital Management, L.P.		
4.	Securities and Exchange Commission, C.F.R. Parts 276, <i>Commission Interpretation Regarding Standard of Conduct for Investment Advisers</i> , Release No. IA-5248; File No. S7-07-18.		
5.	<i>In re Acis Capital Management, L.P., et al.</i> , Case No. 18-30264-sgj11, D.I. 497 (Bankr. N.D. Tex. Aug. 13, 2018)		
6.	<i>In re Acis Capital Management, L.P., et al.</i> , Case No. 18-30264-sgj11, D.I. 549 (Bankr. N.D. Tex. Sept. 4, 2018)		
7.	Transcript of August 3, 2022 Hearing, Adversary Proc. No. 22-03052-sgj (Bankr. N.D. Tex. August 3, 2022)		

Dated: January 23, 2023

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-and-

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